

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

September 26, 2005

REGISTRATION NO.: 24837

BONDS ISSUED BY: Oregon Howell R-III School District

AMOUNT OF ISSUE: \$1,029,998.90

COUNTY: Oregon and Howell

DATE OF ISSUE: September 27, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding certain outstanding general obligation bonds of the District, Series 2001, maturing in the years 2008 through 2021

Rate of Interest	Amount	Mandatory Redemption* Maturity
5.500 %	\$ 20,000.00	03/01/2006
5.500 %	15,000.00	03/01/2007
5.500 %	35,000.00	03/01/2008
3.100 %	65,000.00	03/01/2009
3.200 %	65,000.00	03/01/2010
3.300 %	65,000.00	03/01/2011
3.400 %	90,000.00	03/01/2012
3.500 %	90,000.00	03/01/2013
11.246 %	35,789.40	03/01/2014 **
11.246 %	39,209.50	03/01/2015 **
3.700 %	105,000.00	03/01/2016
	<u>105,000.00</u>	03/01/2017 *
	95,000.00	03/01/2018 *
	<u>95,000.00</u>	03/01/2019 *
3.850 %	<u>295,000.00</u>	03/01/2019
	100,000.00	03/01/2020 *
	<u>10,000.00</u>	03/01/2021 *
4.000 %	<u>110,000.00</u>	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2016 may be redeemed on and after March 1, 2013 without premium. March 1, 2013 without premium.

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, National Association, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Commerce Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$1,089,035.04

INTEREST RATE: 3.8624%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

**Capital Appreciation Bonds are not subject to redemption prior to their stated maturity stated maturity